

Note: Make sure all fields marked as [Required] have values otherwise the import will assume a default value

Column Name	Description
Service_Location	[Required] Name of the provider location
Provider_FirstName	[Required] First Name of the user (clinician) in your system
Provider_LastName	[Required] Last Name of the user (clinician) in your system
Provider_Email	[Required] Email address (unique and will be the username to login to OpenFIT) per clinician (user in your system). If the user does not exist in OpenFIT, the process will create one and assign and default role (Clinician) and password.
Case_ID	[Required] An ID used to group sessions for a client(s)
Case_Date	[Required, Format (yyyy-MM-dd)] Start Date of this case
Session_ID	[Required] Sequential integer ID within the case (1,2,3, etc...) where 1 is the first session (sorted by date ascending) and so on and so forth.
Session_Date	[Required], Format (yyyy-MM-dd) The session date (values sorted and linked to Session_ID as described in the above step)
Client_Group	[Required] one of (Individual, Couple, Family)
Client_Age	[Required, Integer]
Client_ID	[Optional] Unique string ID (from your system) will help you identify your clients. If this is not supplied, the system generates a Global ID
Client_FirstName	[Required] Firstname of the client
Client_LastName	[Required] Lastname of the client
Client_Status	[Required] One of (A, I, C) Where (A: Open, I: Closed UnPlanned, C: Closed Planned)
Client_Gender	[Required] One of (Male, Female, Transfeminine, Transmasculine, GenderExpansiveNonBinary, TwoSpirit, Questioning, DeclinedToState, AdditionalCategory)
ORS_Skip	[Required] One of (Y, N) Where (Y: Yes, N: No). If Y is provided, the process will ignore the scores
ORSQ1, ORSQ2, ORSQ3, ORSQ4	[Optional, Decimal] ORS Score for Questions (1 to 4)
Total_ORS	[Optional, Decimal] Total ORS Score (if the above ORS Q scores not provided, the process will divide the total / 4)
SRS_Skip	[Required] One of (Y, N) Where (Y: Yes, N: No). If Y is provided, the process will ignore the scores
SRSQ1, SRSQ2, SRSQ3, SRSQ4	[Optional, Decimal] SRS Score for Questions (1 to 4)
Total_SRS	(Optional, Decimal) Total SRS Score (if the above SRS Q scores not provided, the process will divide the total / 4)
Notes	(Optional) Text will be saved once the system creates a Case (Episode)